



Value-Added Benefits for Members Only

	ALLIANCE PARTNERS	MEMBER BENEFIT	BENEFIT SUMMARY
Financing	CSDA Finance Corporation 877.924.2732 www.csdafinance.net	Access to Cost Effective Tax-Exempt Financing	CSDA Finance Corporation was established to help special districts and other public agencies through innovative and efficient financing programs. Members receive competitively priced financing for major capital projects, equipment purchases and real estate acquisitions.
Risk Management	SDRMA 800.537.7790 www.sdrma.org	Property/Liability, Workers' Compensation and Health Benefits	SDRMA's primary objective is to serve as a single resource to meet all of the risk management needs of members. Current programs include Property and Liability coverage, Workers' Compensation, Health Benefits and MemberPlus™ Services.

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GASB Reporting Compliance	Actuarial Retirement Consulting Molly McGee, ASA, EA, MAAA mmcgee@AwenARC.com 503.523.8944 www.awenARC.com	Actuarial Services for Retirement Benefits	ARC provides consulting and GASB compliant reports for retirement benefit plans including pensions, stipends, and other post employment benefits. These benefits fall under GASB statements 68, 73, and 75 and, in most cases, require biennial valuation reports and annual disclosure reports. ARC can help to identify which statements are required as well as the timing and deadlines to follow, based on the benefits available to employees in retirement. GASB statements are complex, and each employer sponsored plan is different, which is why ARC provides consulting at no additional fee. ARC is conscientious to serving government agencies and has partnered with CSDA to provide members with competitive, discounted, flat fees.
Merchant Services	AllPaid www.allpaid.com	Two Member Options - Below Market Rates	AllPaid is honored to be selected as CSDA's Endorsed Affiliate for Payment Services/Merchant Services. AllPaid's payment platform provides CSDA and its members a secure industry leading payment solution with exceptional customer service and support. These services are available at below market, pre-negotiated rates, exclusively for CSDA members.
Digital Mapping Solutions	California CAD Solutions 800.617.4447 www.calcad.com	Free month of service	"GIS as a Service" is a cost-effective solution for Special Districts that need a GIS, but don't have or can't afford to hire dedicated GIS staff. "GIS as a Service" is a monthly subscription allowing special districts to leverage important data to meet the needs of the district without the expense of special software and employees. CSDA members receive one month FREE with their initial 12-month term.
Human Resources	CPS HR Consulting 916.471.3334 www.cpshr.us/HR-Membership	On-Demand Human Resources through an annual HR Membership	CPS HR Consulting offers CSDA members an exclusive Human Resources Membership package. You get the benefit of a skilled Human Resources professional at a fraction of the cost of an in-house employee or law firm.

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Investing	CalTRUST 833.225.8787 www.caltrust.org	Stable Option for Investment of District Funds	The Investment Trust of California (CalTRUST) is a program established by public agencies in California for the purpose of pooling and investing local agency funds. CalTRUST offers several account options to provide participating agencies with a convenient method of pooling funds including money market, short term and medium term funds.
Vehicle Rental	Enterprise Holdings, Inc. www.enterpriseholdings.com	Government Rates	The State of California has awarded Enterprise Holdings, Inc. a contract for commercial car rentals and this benefit is being passed on to CSDA members. Contact CSDA member Services for exclusive discount code.
Online Surplus Auction	GovDeals Jason Weber 310.600.3651 jweber@govdeals.com	Free postings	GovDeals has partnered with CSDA to provide special districts with a simple, transparent platform for buying and selling surplus items online. Visit CSDA's online Surplus Marketplace to browse through a wide selection of pre-owned vehicles, office furniture, tools and equipment, and much more. To sell an item, contact Jason Weber to set up your free seller's account.
Grant Services	The Ferguson Group Heidi Schott 202.261.3690 hschott@tfgnnet.com www.thefergusongroup.com	15 percent discount on strategic project development and scoping, grant writing and review services, and coordination of political and community support for projects	The Ferguson Group (TFG) provides grant services to CSDA members through its partnership with the National Special Districts Coalition. TFG has decades of experience working with local governments, public agencies, and special districts to find funding for priority projects. TFG provides CSDA with advance grant announcements and notices, weekly review of grants impacting local communities, as well as a database of successful grant applications and general funding guides. TFG offers a 15 percent discount to CSDA members on strategic project development and scoping, grant writing and review services, and coordination of political and community support for projects.
Commercial Card	Umpqua Bank Vanessa Ryan vanessaryan@umpquabank.com	Cash rebates, improved cash flow, expense management	Brought to you by Umpqua Bank, the CSDA Commercial Card is designed specifically for special districts and helps you find ways to manage and report spending while providing your employees with convenient tools for making necessary purchases. The card can be used for vendor payments, travel expenses, online purchases, utility bills and more.
Pension Advisory Services	Urban Futures Inc. Julio Morales 626.298.9583 juliom@urbanfuturesinc.com www.urbanfuturesinc.com	Negotiated special rates for pension modeling, developing pension funding policies, and pension advisory services.	UFI is a leader in addressing pension/OPEB issues. UFI takes a comprehensive approach toward addressing your liabilities. UFI develops a customized pension model for each client, analyze multiple funding strategies, and evaluate risks by conducting scenarios analysis and Monte Carlo simulation. Education is an integral part of our approach: we conduct workshops to ensure that your Board and Stakeholders understand the issues. Finally, we help draft pension funding policies and adopt a long-term pension management plan.
Utility Cost Control	Utility Cost Management 559.261.9230 www.utilitycostmanagement.com	One-hour Free Advisory Services and 16% Discount on Bill Analysis Service	Utility Cost Management, LLC seeks to reduce clients' electricity, gas, water, sewer and solid waste charges through the informed application of utility regulations. With its Bill Analysis Service SM , UCM applies utility regulations to customers' bills to uncover errors. When billing errors are corrected, UCM receives a percentage of the corresponding refunds and savings. If UCM fails to reduce clients' utility costs, then the Bill Analysis Service is free.